

E-commerce in East Asia

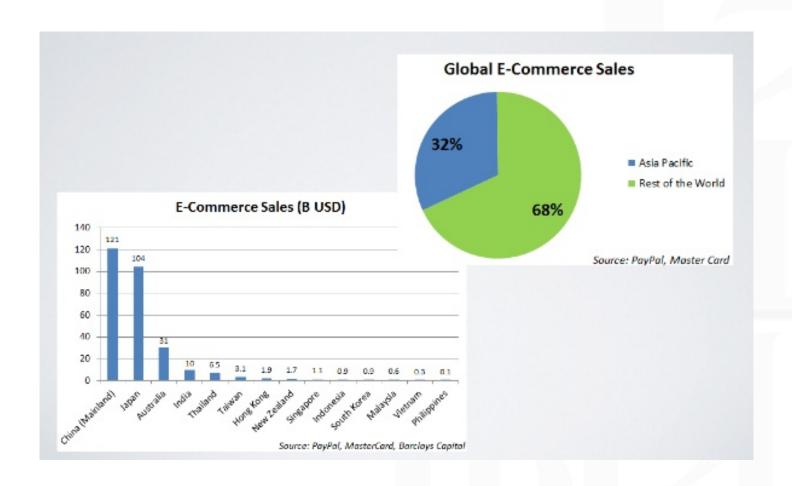
Vladimir Gnezdilov

HSE School of Oriental Studies



Nowadays Asia takes 32% of global online sales





E-commerce in Asia-Pacific

In 2012 Asia-Pacific became the largest regional ecommerce market in the world

Global B2C e-commerce sales will grow by more than 20 percent because of China, South Korea, India and Australia

The stable growth of the amount of the consumers that had shown 23% last year

7 in 10 customer do not believe in the security of online commerce in Asia

Low credit card penetration over the society: makes the market full of cash

The problem of logistics: many services are local and do not deliver goods to the distant places



Other reasons why people in East Asia buy offline

Damaged Goods	50%
Wrong Specifications	48%
Additional Shipping Cost	43%



Classical examples of ecommerce market in Asia

China -

Taobao, 360buy, Tmall

India -

Flipkart



Different e-commerce markets from Asia are trying to spread their activity into another countries and regions

The most successful companies are from South Korea, Japan and China

Positive experience for Russian Market (1/2)

In 2013 only 25% of Russian customers of online shops made purchases on a Chinese website, in 2014, their share increased to 39%.

Positive experience for Russian Market (2/2)

Chinese Post makes preferences and work extremely fast with e-commerce with Russia. However, Russian Post is not ready to take such a number of items. Often, 98% of the time spent on the movement of parcels within Russia. This is the part of the real world, which is in conflict with the virtual world.



Thank you for your attention!

20, Myasnitskaya str., Moscow, Russia, 101000 Tel.: +7 (495) 628-8829, Fax: +7 (495) 628-7931 www.hse.ru